

OASIS FINANCIAL LLC

Direct Lending - Structured Finance

COMMERCIAL UNDERWRITING INPUT FORM

Sponsor:

Borrower Name:

Principal(s):

Gurantor(s):

Net Worth:

Phone #:

E-mail:

Background on Sponsor:

Source:

Who originated deal:

Phone #:

E-mail:

Loan Request:

Funding Date:

Loan Amount:

Purchase Price:

Term requested:

Rate requested:

Collateral:

Property Type: Apartment Retail Industrial Office Land Other

Property Address:

Property Size:

Site Improvements:

Property Description:

Valuation

Estimated Value:

Source Used to Estimate Value:

Exit Strategy:

How will lender be paid off?: